

SPECIALIZED SERVICES

Global Giving

For philanthropists interested in making a meaningful difference around the world.

Photo courtesy of Gavin Gough and Splash

INVESTING IN EFFECTIVE SOLUTIONS TO THE WORLD'S MOST PRESSING PROBLEMS.

From those who work locally, to others who see themselves as citizens of the world, Seattle Foundation supports philanthropists working here and abroad. We partner with Paragon Philanthropy to provide intermediary services for philanthropists interested in making a difference around the world.

Leveraging the vibrant global development sector in Washington state, our team is here to provide objective, informed advice to ensure your philanthropy is powerfully put to work abroad. Seattle Foundation

can help direct your giving to high-impact, innovative organizations, including U.S.-based nongovernmental organizations (NGOs) working internationally, and foreign NGOs working on the ground.

Vetting foreign organizations can be both time-consuming and expensive, and our knowledge and networks help ease this process. Seattle Foundation's team can help you invest in what matters most to you based on issue area, population, development strategy, or geography. We provide recommendations on impactful global giving strategies that are based on extensive research and due diligence, and are aligned with the United Nations' Sustainable Development Goals.



**CONTACT US TO EXPLORE OPPORTUNITIES
WITH A PHILANTHROPIC ADVISOR: 206.515.2111 OR
PHILANTHROPICSERVICES@SEATTLEFOUNDATION.ORG**

GLOBAL GIVING MODELS AND BENEFITS

There are a number of ways to get involved with global philanthropy at Seattle Foundation through our philanthropic advising, community insights and grantmaking services. You can designate an international nonprofit of your choice, or you can work with a philanthropic advisor to identify giving strategies that align with your interests and passions. We also work with trusted partners to ensure the process is as cost-effective as possible for our philanthropists.

After you issue a grant recommendation, Paragon will make a recommendation on which model, either **Expenditure Responsibility** or **Equivalency Determination**, is appropriate.

Expenditure Responsibility (ER) is a set of grantmaking and monitoring procedures and requirements, designed to ensure that grant funds are used for charitable purposes. These procedures and requirements enable U.S. grantmakers to make grants to foreign organizations that are neither recognized as 501(c)(3) public charities by the IRS nor as the equivalents of U.S. public charities. ER is grant specific and is only good for the life of the grant. Additionally, ER grants must be for a specific project; general support grants are not permitted. ER is only valid for a single grant (one-year).

Equivalency Determination (ED) is a process by which a U.S. grantmaker evaluates whether an intended foreign grantee is the equivalent of a U.S. public charity. The grantmaker must collect a set of detailed information about the grantee’s operations and finances and make a reasonable determination of its equivalency. ED is organization specific and each determination is good for a period of two years. Both processes have their own flat fee schedule, outlined below.

SERVICES	KEY BENEFITS	INTERNATIONAL GRANT MINIMUMS AND PROCESSING FEES
<p>Effective philanthropic advising</p> <p>Intermediary grantmaking to non-U.S. grantees</p>	<ul style="list-style-type: none"> • Comprehensive planning around your global philanthropy • Research and vetting of global NGOs and effective global development strategies • Due diligence performed on foreign NGOs • Expenditure responsibility and IRS compliance • Handling of international fund transfers • Reporting, monitoring and evaluation of foreign NGO’s activities 	<p>Expenditure Responsibility:</p> <p>Up to \$20k = \$1,050 \$20k - \$49.9k = \$1,250 \$50k - \$99.9k = \$1,450 \$100k - \$499k = \$1,650 \$500k - \$999k = \$1,850 \$1m + = dependent on grant size</p> <p>Equivalency Determination:</p> <p>Requires new determination = \$1,500 Requires recertification = \$850 Has current ED with Paragon = \$550</p>