Investment Pool | Target Asset Allocation | Performance
---|---|---
**Short-Term Pool**
0-2 year giving horizon
- 80% Cash & Equivalents
- 20% Fixed Income

**Intermediate Pool**
3-7 year giving horizon
- 65% Domestic Equity
- 10% International Equity
- 10% Fixed Income
- 10% Real Return
- 5% Cash & Equivalents

**Index Pool**
10+ year giving horizon
- 35% Domestic Equity
- 31% International Equity
- 23% Fixed Income
- 20% Cash & Equivalents

**Socially Responsible Investment Pool**
10+ year giving horizon
- 45% Domestic Equity
- 35% International Equity
- 20% Fixed Income

**Balanced Pool**
10+ year giving horizon
- 22% Domestic Equity
- 26% International Equity
- 13% Fixed Income
- 8% Hedge Funds
- 6% Real Return
- 4% Real Estate
- 4% Private Equity
- 3% Cash and Equivalents
- 1% Select Strategies

**Growth Pool**
10+ year giving horizon
- 42% Domestic Equity
- 36% International Equity
- 1% Fixed Income
- 1% Real Return

Seattle Foundation returns are net of investment management fees. Returns are not net of fees for investment consulting and custodial services. Individual fund performance may vary due to the timing of contributions and grants. The Balanced Pool has a number of private asset investments that periodically provide valuation updates too late to be reflected in this report.

We have standardized our policy to make changes to the investment pool in which your Fund is invested. Seattle Foundation Philanthropic Partners may request a change to their investment pools no more than once in a 12-month period during two windows annually. The current window closes March 31, 2022 and transfers will occur no later than May 31, 2022. Please note endowed funds are solely invested in the Balanced Pool. If you have any questions, please contact your Philanthropic Advisor or our Philanthropic Services team at ps@seattlefoundation.org or 206.515.2111.