

Seattle Foundation works with a community of people who have a common interest in shared prosperity and justice for all in the Greater Seattle region. We hold deep relationships with communities and work with the people most affected by inequities to guide your giving to where it's needed most. We offer several ways to give to fit your needs—from donor advised funds guided in partnership with a philanthropic advisor to customized gift and estate planning options—managed and administered judiciously by your local community foundation. Simplify your giving and let Seattle Foundation help you strengthen your philanthropic impact.

Community Investment Fee

The comprehensive Community Investment Fee covers a broad array of services to simplify your giving and strengthen your impact:

- All fund administration including grantmaking, online access, reporting, and gift acceptance of marketable securities and complex assets.
- Extensive philanthropic advising services for donor advised funds.
- Work that drives positive change, including development of Seattle Foundation's community impact initiatives, staff expertise on local issues, and deep relationships with nonprofits and community partners.

Value Proposition

Powerful Civic Leadership

As your community foundation, we are a vocal and engaged leader in communicating, convening, and catalyzing collective action that positively impacts the people of Greater Seattle.

Deep Community Insight

Our deep insight and authentic connection to our communities and nonprofit organizations provide proven, actionable approaches to effectively guide your philanthropic investments.



Effective Philanthropic Advising

Delivered through a systematic approach of philanthropic planning and execution, our expert counsel and support elevates your philanthropy from transactional check writing to transformative social investment.

Judicious Stewardship of Assets

As a respected fiduciary of our community's charitable funds for 75 years, Seattle Foundation provides principled oversight and investment of your philanthropic assets to support you in achieving your lifetime and legacy giving goals.

Summary of Funds and Fees

FUND TYPE	FUND MINIMUM	COMMUNITY INVESTMENT FEE	ANNUAL MINIMUM FEE
DONOR ADVISED FUNDS			
Using the popular donor advised fund structure, a Community Philanthropy Fund * allows you and your choice of successor advisors to actively engage in grantmaking. With the guidance of an experienced Philanthropic Advisor, you can strategically focus your giving to achieve your philanthropic goals.	\$150,000	\$150,000–\$2 mil = 1.00% \$2–\$4 mil = 0.75% \$4–\$6 mil = 0.50% \$6–\$10 mil = 0.25% \$10 mil+ please contact	\$1,500
A Family Foundation ,* also utilizing the donor advised fund platform, is a powerful way to bring family together around giving. This option offers enhanced benefits including engaging family members across generations, and in-depth philanthropic advising services.	\$500,000	\$500,000–\$2 mil = 1.25% \$2–\$4 mil = 1.00% \$4–\$6 mil = 0.75% \$6–\$10 mil = 0.50% \$10–\$25 mil = 0.25%	\$2,500
DESIGNATED FUND			
Distributions from a Designated Fund are made to one or more nonprofit organizations, in the percentages that you specify, providing support to the organizations that you value.	\$100,000	\$100,000–\$2 mil = 1.00% \$2–\$4 mil = 0.75% \$4–\$6 mil = 0.50% \$6–\$10 mil = 0.25% \$10 mil+ please contact	\$1,000
AREA OF INTEREST FUND			
An Area of Interest Fund allows you to identify the charitable cause or geographical area you wish to impact. You may select one or more of Seattle Foundation's initiatives or define your own area of interest. Your fund will provide ongoing support to effective organizations and strategies within your specified areas of interest.	Seattle Foundation initiatives – no minimum Customized AOI – \$100,000	Fee varies fund-by-fund Flat fee = 1.25%	none \$1,000
COMMUNITY FUND			
Seattle Foundation's Community Fund is an unrestricted gift to the Foundation which allows you to invest in meeting the changing needs of the Greater Seattle region, including supporting the Foundation's operations.	none	Flat fee = 1.25%	none
CORPORATE FOUNDATION			
A Corporate Foundation is guided by a Philanthropic Advisor to create a more strategic philanthropic program that aligns with your company's business goals and provides the opportunity to engage employees and owners collectively.	\$250,000	\$250,000–\$2 mil = 2.00% \$2–\$4 mil = 1.50% \$4–\$6 mil = 1.25% \$6–\$8 mil = 0.75% \$8–\$10 mil = 0.50% \$10 mil+ please contact	\$2,500 Set-up costs = \$2,500
NONPROFIT AGENCY FUND			
A Nonprofit Agency Fund can be structured as an Endowment or as a Reserve Fund that is managed on behalf of your organization and provides annual distributions from the fund's earnings in support of the organization's mission.	\$250,000	\$250,000–\$2 mil = 1.00% \$2–\$4 mil = 0.75% \$4–\$6 mil = 0.50% \$6 mil+ please contact	\$2,500
* You may also choose to establish a donor advised fund through your estate plan to further your legacy beyond your lifetime.			