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Submitting a Grant Application (Portal FAQs)

Step 1: Account Creation

- ☐ Create a personal account in the <u>Seattle Foundation Portal</u>
 - A personal account lists your name and contact information and is your login to the Seattle Foundation Portal
- ☐ Link your profile to your organization's record
 - Each organization has a record of their own that exists independently of personal accounts
 - o When working for an organization, you need to be linked as a contact to the organization record in order to complete specific tasks for that organization in Portal
 - o Contact types are as follows the same person can hold multiple contact roles
 - <u>Primary contact</u>: One person, generally CEO or Executive Director; can submit grants, view grant and payment history, and view and submit grant reports; can complete organization profile form; can request any edits to contact roles (subject to review)
 - Grants contact: One person, generally someone in development or fundraising; can submit grants, view grant and payment history, and view and submit grant reports; can complete organization profile form; can request to be added as grant contact (subject to review)
 - <u>Finance contact</u>: One person, generally someone in bookkeeping or finance; can request ACH enrollment form; can request to be added as finance contact (subject to review)
 - General contact: Unlimited, can be someone with any role in the organization; can submit grants; can request to be added as a specific contact designation (subject to review)

Step-by-step guide: Creating an Account and Connecting it to your Organization

Step 2: Apply for a Grant

- ☐ Review available grants on the Nonprofits Homepage
 - o Application previews are available for most grants use this option to download the application requirements and questions in advance to prepare for your submission
- Apply for a grant
 - o Once in a grant application you can always save your progress and return later
 - o To return to a started grant application, simply click into the grant link again

Step-by-step guide: Applying for a Grant