

IMPACT



SEATTLE
FOUNDATION

SERVICES FOR
PHILANTHROPISTS

Lifetime Philanthropy

COMMUNITY PHILANTHROPY FUND

Simplify your giving and strengthen your impact through the structure of a community philanthropy fund and service from experienced staff. This fund provides ease of administration and access to philanthropic advising and community knowledge to enhance effective investing.

FAMILY FOUNDATION

Unite your family around the shared values of generosity and community by engaging in the development of a giving plan, choosing nonprofits and establishing a legacy.

This option provides the structure and support to help you and your family accomplish your personal and philanthropic goals.

**CONTACT US FOR A COMPLIMENTARY VISIT
WITH A PHILANTHROPIC ADVISOR. 206-515-2111
OR INQUIRY@SEATTLEFOUNDATION.ORG**

INSPIRE

CHANGE

Organizational Philanthropy

CORPORATE FOUNDATION

Direct your corporate giving to maximize the impact of your investments, transforming your company's charitable efforts from responsive check writing to effective philanthropy with the support of our advising, community knowledge and administrative services.

AGENCY ENDOWMENTS

Provide a permanently endowed or quasi-endowed fund managed on behalf of a nonprofit organization. This option can generate annual distributions from the fund's earnings that may be utilized for unrestricted support of the organization's mission.

Special Services

IMPACT INVESTING

A growing channel for venture philanthropy, this option provides the opportunity for both a social and financial return on investment using philanthropic funds.

SCHOLARSHIP FUND

Establish a scholarship fund specified to area of study, geographic area, academic requirements and financial need, providing support for selection of recipients and fund administration.

SUPPORTING ORGANIZATION

For philanthropists seeking to operate programs and hire staff, a supporting organization is a 501(c)(3) entity affiliated with Seattle Foundation with a separate governing Board of Directors.



the heart & science of philanthropy

Visit us at seattlefoundation.org/philanthropists



REFLECT

Legacy Philanthropy

BEQUESTS

Create a lasting legacy to maximize tax benefits and support the causes and organizations you care about. Bequests are gifts made through your estate plan, which can include the transfer of various asset types.

PLANNED GIVING

Provide current cash flow while leaving a charitable legacy. This gift is made through a charitable trust or other legal structure to accomplish your personal and philanthropic goals, and also may provide income and estate tax benefits.

Highlights

Partnering with Seattle Foundation simplifies your giving and strengthens your impact so your philanthropy can be powerful and rewarding, creating the lasting change you want to see in your community. Delivered through a systematic approach of planning and execution, we offer expert counsel and community knowledge to elevate your philanthropy from transactional check writing to transformative social investment. You also benefit from our record of judicious stewardship of charitable assets, reliable fund administration and timely grant distribution.

	Type of Fund	Description	Benefits	Set-up Fee	Minimum
Lifetime Philanthropy	Community Philanthropy Fund	Using the structure of a donor advised fund, and including philanthropic advising, community insights and judicious stewardship of assets	Offers streamlined giving options and allows charitable investment broadly in the changing needs of King County and beyond.	\$0	\$150,000
	Family Foundation	Engaging family members across generations, providing advisory board support and access to exclusive multi-gen resources	Provides multi-generation philanthropists with a tailored and engaged experience with their giving.	\$0	\$500,000
Legacy Philanthropy	Bequests	Providing a giving opportunity through your estate plan, including the transfer of various asset types	Creates a lasting legacy to maximize tax benefits and support the causes and organizations you care about.	\$0	Variable
	Planned Giving	Providing a channel to give through a charitable trust or other legal structure to accomplish your personal financial and philanthropic goals	Offers current cash flow while leaving a charitable legacy; may provide income and estate tax benefits.	\$0	\$250,000
Organizational Philanthropy	Corporate Foundation	Offering a giving fund structured to create a more strategic and streamlined philanthropic program that aligns with your business goals	Establishes a more proactive and strategic approach to philanthropy, simplifying the administration of giving, and engaging employees.	\$2,500	\$250,000
	Agency Endowments	Providing a permanently endowed or quasi-endowed fund managed on behalf of a nonprofit organization	Provides annual distributions from the fund's earnings that may be utilized for unrestricted support of the organization's mission.	\$0	\$250,000
Special Services	Impact Investing	Investing capital for special projects from your philanthropic funds	Offers both a social and financial return on investment.	\$5,000	\$100,000
	Scholarship Fund	Benefiting students through a scholarship fund that aligns with your priorities and values	Allows establishment of a scholarship fund specified to area of study, geographic area, academic and financial requirements, etc.	\$5,000	\$500,000
	Supporting Organization	Creating a 501(c)(3) entity affiliated with Seattle Foundation with a separate governing board of directors	Enables philanthropists to operate programs and hire staff. Includes services of Lifetime Philanthropy funds.	\$25,000	\$10,000,000