Highlights

Partnering with Seattle Foundation simplifies your giving and strengthens your impact so your philanthropy can be powerful and rewarding, creating the lasting change you want to see in your community. Delivered through a systematic approach of planning and execution, we offer expert counsel and community knowledge to elevate your philanthropy from transactional check writing to transformative social investment. You also benefit from our record of judicious stewardship of charitable assets, reliable fund administration and timely grant distribution.

	Type of Fund	Description	Benefits	Set-up Fee	Minimum
Lifetime Philanthropy	Community Philanthropy Fund	Using the structure of a donor advised fund, and including philanthropic advising, community insights and judicious stewardship of assets	Offers streamlined giving options and allows charitable investment broadly in the changing needs of King County and beyond.	\$0	\$250,000
	Family Foundation	Engaging family members across generations, providing advisory board support and access to exclusive multi-gen resources	Provides multi-generation philanthropists with a tailored and engaged experience with their giving.	\$0	\$500,000
Legacy Philanthropy	Bequests	Providing a giving opportunity through your estate plan, including the transfer of various asset types	Creates a lasting legacy to maximize tax benefits and support the causes and organizations you care about.	\$0	Variable
	Planned Giving	Providing a channel to give through a charitable trust or other legal structure to accomplish your personal financial and philanthropic goals	Offers current cash flow while leaving a charitable legacy; may provide income and estate tax benefits.	\$0	\$250,000
Organizational Philanthropy	Corporate Foundation	Offering a giving fund structured to create a more strategic and streamlined philanthropic program that aligns with your business goals	Establishes a more proactive and strategic approach to philanthropy, simplifying the administration of giving, and engaging employees.	\$2,500	\$250,000
	Agency Endowments	Providing a permanently endowed or quasi-endowed fund managed on behalf of a nonprofit organization	Provides annual distributions from the fund's earnings that may be utilized for unrestricted support of the organization's mission.	\$0	\$250,000
Special Services	Impact Investing	Investing capital for special projects from your philanthropic funds	Offers both a social and financial return on investment.	\$5,000	\$100,000
	Scholarship Fund	Benefiting students through a scholarship fund that aligns with your priorities and values	Allows establishment of a scholarship fund specified to area of study, geographic area, academic and financial requirements, etc.	\$5,000	\$500,000
	Supporting Organization	Creating a 501(c)(3) entity affiliated with Seattle Foundation with a separate governing board of directors	Enables philanthropists to operate programs and hire staff. Includes services of Lifetime Philanthropy funds.	\$25,000	\$10,000,000



FOUNDATION SERVICES FOR PHILANTHROPISTS

Philanthropy egacy

BEQUESTS

care about. Bequests are gifts made through your Create a lasting legacy to maximize tax benefits estate plan, which can include the transfer of and organizations you and support the causes various asset types

GIVING and philanthropic goals and also may provide other legal structure to a charitable trust or This gift is made through charitable legacy. flow while leaving a Provide current cash PLANNED income and estate accomplish your personal tax benefits

_ifetime Philanthropy

fund and service from experienced staff. This through the structure of a community philanthropy FUND to philanthropic advising and administration and access fund provides ease of strengthen your impact Simplify your giving and enhance effective investing. community knowledge to CONTACT US FOR A COMPLIMENTARY VISIT WITH A PHILANTHROPIC ADVISOR. 206-515-2111

OR INQUIRY@SEATTLEFOUNDATION.ORG

Unite your family

engaging in the develop-ment of a giving plan, choosing nonprofits and establishing a legacy.

and philanthropic goals.

around the shared values of generosity

and community by

help you and your family

omplish your personal

structure and support to

This option provides the

FOUNDATION FAMILY

PHILANTHROPY

COMMUNITY

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FOUNDATION CORPORATE

and investments, transforming your company's charitable check writing to effective efforts from responsive philanthropy with the support of our advising, administrative services. community knowledge Direct your corporate giving to maximize the impact of your

ENDOWMENTS AGENCY

organization. This option endowed fund managed fund's earnings that may be utilized for unreon behalf of a nonprofit Provide a permanently stricted support of the organization's mission distributions from the can generate annual endowed or quasi-

Special Services

IMPACT

opportunity for both a social and financial return this option provides the A growing channel for venture philanthropy, on investment using philanthropic funds. INVESTING

Board of Directors. providing support for selection of recipients and fund adminstration. Establish a scholarship fund specified to area of academic requirements and financial need, study, geographic area, SCHOLARSHIP FUND

supporting organization is a 501(c)(3) entity affiliated with Seattle Foundation with a separate governing programs and hire staff, a **ORGANIZATION** For philanthropists seeking to operate SUPPORTING



the heart & science of philanthropy Visit us at seattlefoundation.org/philanthropists