

LIFETIME PHILANTHROPY

# Community Philanthropy Fund

For philanthropists who want an effective and efficient giving strategy.

## SIMPLIFY YOUR GIVING. STRENGTHEN YOUR IMPACT.

That's the idea behind the Community Philanthropy Fund. Establishing a Community Philanthropy Fund offers an effective way to support your interests with the added benefit of our decades of community knowledge and efficient administrative support.

Leveraging the popular structure of a donor advised fund, a Community Philanthropy Fund invites individuals and families to actively engage in grantmaking. With the guidance of an experienced Philanthropic Advisor, you identify the nonprofit organizations you wish to support and Seattle Foundation handles the administration. You receive immediate tax benefits upon opening your fund and your dollars will be invested, creating the potential for you to give more over time.

## WHY SEATTLE FOUNDATION?

Partnering with Seattle Foundation simplifies your giving and strengthens your impact so your philanthropy can be powerful and rewarding, creating the lasting change you want to see in your community.

CONTACT US FOR A COMPLIMENTARY VISIT  
WITH A PHILANTHROPIC ADVISOR 206.515.2111  
OR [PS@SEATTLEFOUNDATION.ORG](mailto:PS@SEATTLEFOUNDATION.ORG)



SEATTLE  
FOUNDATION

the heart & science of philanthropy



### HOW WE WORK WITH YOU

Working together, we identify your values and interests, evaluate your philanthropic budget and discuss your goals for involving successive generations. Using our expertise and deep knowledge of the community, we devise a philanthropic plan that is personally rewarding, targeted and measurable.

Giving to a cause you believe in brings tremendous satisfaction and the reward of knowing you are making an impact in areas of critical community need. Make a personal commitment to your philanthropic goals by opening a fund now.

### COMMUNITY PHILANTHROPY FUND BENEFITS

A Community Philanthropy Fund provides the simplicity and support to streamline your giving and ensure your philanthropic investments are impactful.

SERVICES	KEY BENEFITS	COMMUNITY INVESTMENT FEE	ANNUAL MIN. FEE & SET-UP COSTS
<b>Effective Philanthropic Advising</b>	<ul style="list-style-type: none"> <li>Assigned Philanthropic Advisor</li> <li>Expert guidance on grantmaking with consulting reports</li> <li>Access to group workshops of Giving with Impact™, Seattle Foundation's nationally recognized philanthropic planning curriculum</li> <li>Timely advice and counsel to support customized gift planning and estate planning options</li> </ul>	\$0-\$2m = 1.00% \$2-\$4m = 0.75% \$4-\$6m = 0.50% \$6-\$10m = 0.25%	Minimum = \$1,500 Set-up costs = \$0
<b>Deep Community Insights</b>	<ul style="list-style-type: none"> <li>Collective giving opportunities</li> <li>Global giving options</li> <li>Impact Investment offerings</li> </ul>	For \$10m+ please contact us	
<b>Judicious Stewardship of Assets</b>	<ul style="list-style-type: none"> <li>Experienced asset management with tailored investment options matched to giving objectives</li> <li>Eligible to have separate account management of assets</li> <li>Option for anonymity</li> <li>Reliable, secure online services for fund administration and grant distribution</li> <li>Gift acceptance of various asset types including: marketable securities; real estate; business interests, closely held, restricted or pre-IPO stock; cryptocurrency, life insurance; retirement assets</li> </ul>		