

# Nonprofit Agency Fund

For nonprofit organizations interested in building an endowment to support their mission.

## **STRONG NONPROFITS ARE VITAL TO THE HEALTH OF OUR COMMUNITY.**

By establishing a Nonprofit Agency Fund at Seattle Foundation, nonprofits can enhance their financial sustainability in multiple ways. A permanent endowment or quasi-endowed fund can generate investment income and consistent distributions that can be used to support the organization's mission or be reinvested to grow over time. An endowment fund is both appealing and reassuring to donors and nonprofit boards of directors who recognize the enduring value of a dedicated source of income to support the organizations they love.

Another option that is available to nonprofit agencies is to activate individuals or families with strong ties to their organizations to establish a Designated Fund, irrevocably dedicated to the ongoing support of their missions. Like a Nonprofit Agency Fund, a Designated Fund enhances sustainability and provides an assured source of continued support for the mission and work valued by the philanthropist during their lifetime or through a legacy gift.

**CONTACT US FOR A COMPLIMENTARY VISIT WITH A PHILANTHROPIC ADVISOR: 206.515.2111 OR [INQUIRY@SEATTLEFOUNDATION.ORG](mailto:INQUIRY@SEATTLEFOUNDATION.ORG)**



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## HOW WE WORK WITH YOU

Our experts can give you the guidance to support your mission in two critical areas—strategy and operations. We have the knowledge and expertise to help you build an effective case for support and the potential to grow your endowment funds to sustain your organization’s mission over time.

### NONPROFIT AGENCY FUND BENEFITS

A Nonprofit Agency Fund or Designated Fund established by a loyal supporter can help your organization build an endowment for ongoing support of your mission.

SERVICES	KEY BENEFITS	FUND MINIMUM	COMMUNITY INVESTMENT FEE	ANNUAL MINIMUM FEE & SET UP COSTS
Strategic counsel and expert guidance	<ul style="list-style-type: none"> <li>• Expert counsel to support customized gift planning</li> <li>• Educational workshops and seminars to enhance major gift fundraising and endowment building</li> <li>• Targeted marketing communications</li> </ul>	Nonprofit Agency Fund = \$250,000  Designated Fund = \$100,000	\$0-\$2m = 1.00% \$2-\$4m = 0.75% \$4-\$6m = 0.50% For \$6m+ please contact us	Nonprofit Agency Fund Minimum = \$2,500  Designated Fund = \$1,000  Set-up costs (either fund) = \$0
Judicious stewardship and active asset management	<ul style="list-style-type: none"> <li>• Access to pooled institutional investment products</li> <li>• Reliable fund administration and grant distribution</li> <li>• Convenient online access and transparent reporting</li> <li>• Online fundraising platform for contributions from donor base</li> <li>• Assistance with gift acceptance of various asset types including real estate and business interests</li> </ul>			